

SCHEDULE 19

Senior Financing Agreements

This is Schedule 19 listing the Senior Financing Agreements (as at the date of the Project Agreement), as referred to in the Project Agreement for the provision of waste services to Cumbria

between

CUMBRIA COUNTY COUNCIL

and

SHANKS CUMBRIA LIMITED



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SCHEDULE 19 - SENIOR FINANCING AGREEMENTS

1.	Loan Agreement
2.	Accounts Agreement (as defined in the Loan Agreement)
3.	Each Hedging Agreements (as defined in the Loan Agreement)
4.	Intercreditor Deed together with any accession deed thereto (as defined in the Loan Agreement)
5.	Debenture (as defined in the Loan Agreement)
6.	Holdco Charge (as defined in the Loan Agreement)
7.	Capita Collateral Warranty (as defined in the Loan Agreement)
8.	Construction Direct Agreement (as defined in the Loan Agreement)
9.	Each Ecodeco Direct Agreement (as defined in the Loan Agreement)
10.	Funders' Direct Agreement (as defined in the Loan Agreement)
11.	Hanson Direct Agreement (as defined in the Loan Agreement)
12.	O&M Direct Agreement (as defined in the Loan Agreement)
13.	Each SRF Direct Agreement (as defined in the Loan Agreement)
14.	Each Transfer Station Direct Agreement (as defined in the Loan Agreement)
15.	Shanks PFI Investments Limited L/C (as defined in the Loan Agreement)
16.	Any collateral warranty or Direct Agreement provided in favour of the Finance Parties (as defined in the Loan Agreement) in connection with any of the Project Documents (as defined in the Loan Agreement)